# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

# **SCHEDULE 14D-9**

SOLICITATION/RECOMMENDATION STATEMENT UNDER SECTION 14(d)(4) OF THE SECURITIES EXCHANGE ACT OF 1934 (AMENDMENT NO. 17)

# STRATASYS LTD.

(Name of Subject Company)

#### STRATASYS LTD.

(Name of Persons Filing Statement)

Ordinary Shares, par value NIS 0.01 per share

(Title of Class of Securities)

#### M85548101

(CUSIP Number of Class of Securities)

Vered Ben Jacob, Adv. Chief Legal Officer 1 Holtzman Street Science Park, P.O. Box 2496 Rehovot 76124, Israel Tel: +972-74-745-4029

(Name, address, and telephone number of persons authorized to receive notices and communications on behalf of the person filing statemen)

#### Copies to:

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☐ Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

This Amendment No. 17 to Schedule 14D-9 amends and supplements the Solicitation/Recommendation Statement on Schedule 14D-9 (as amended from time to time, the "Statement") originally filed by Stratasys Ltd., an Israeli company ("Stratasys"), with the Securities and Exchange Commission (the "SEC") on May 30, 2023. The Statement relates to the unsolicited tender offer by Nano Dimension Ltd., an Israeli company ("Nano"), to purchase up to 25,266,458 ordinary shares, par value NIS 0.01 per share, of Stratasys ("Stratasys ordinary shares") not already owned by Nano, which, together with the Stratasys ordinary shares already owned by Nano, represent no more than 51% (and at least 46%) of the issued and outstanding Stratasys ordinary shares upon consummation of the tender offer, for \$25.00 per share in cash, less any required withholding taxes and without interest, upon the terms and conditions set forth in the Offer to Purchase dated May 25, 2023, the Supplement to Offer to Purchase, dated July 10, 2023, and the Third Supplement to Offer to Purchase, dated July 18, 2023, and in the related Third Amended Letter of Transmittal and the related Third Amended Notice of Objection contained in the Tender Offer Statement on Schedule TO filed by Nano with the SEC on July 18, 2023 and July 19, 2023. Except as specifically noted herein, the information set forth in the Statement remains unchanged.

# Item 9. Exhibits

Item 9 of the Statement is hereby amended and supplemented by adding the following exhibit:

		Incorporated by Reference to Filings Indicated				
Exhibit Number	Exhibit Description	Form	File No.	Exhibit	Filing Date	Filed Herewith
(a)(49)	Employee Letter, dated July 20, 2023, with respect to the Stratasys Ltd. Annual General Meeting					X

# SIGNATURE

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: July 20, 2023

# STRATASYS LTD.

By: /s/ Yoav Zeif

Name: Yoav Zeif
Title: Chief Executive Officer

Stratasys Employee Shareholders,

# NOW IS THE TIME TO TAKE IMMEDIATE ACTION

As employees, and shareholders, at Stratasys, you have a chance to make an impact.

I am writing to you about our upcoming Annual General Meeting of Shareholders on August 8<sup>th</sup> to encourage you to place your vote by August 7<sup>th</sup>. This is an annual meeting, and this year the topics being raised are of critical importance to us all.

# VOTE TODAY TO MAINTAIN OUR CURRENT BOARD OF DIRECTORS & TO MAKE SURE NANO DIMENSION DOES NOT TAKE CONTROL OF OUR COMPANY BY APPOINTING ITS MANAGEMENT AS STRATASYS DIRECTORS!

The Stratasys Board of Directors unanimously recommends that Stratasys shareholders vote the WHITE proxy card "FOR" the re-election of the Stratasys Slate, consisting of our eight highly qualified current members of Stratasys' Board.

We strongly believe the highly opportunistic, self-interested campaign by Nano Dimension to take control of Stratasys threatens to derail our significant progress and destroy value for Stratasys shareholders.

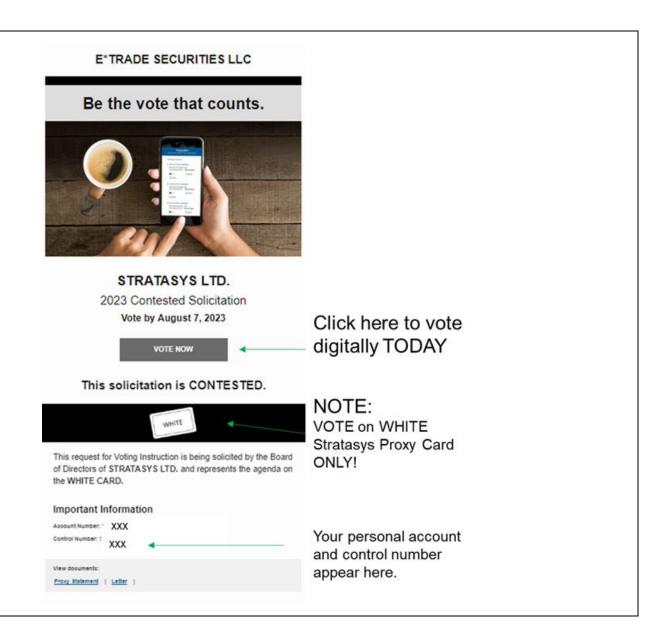
Make your voice heard so we can continue on our North star journey, together.

# **VOTING INSTRUCTIONS:**

By now, you should have received a notice from E\*TRADE (sample e-mail below).

This is your personal call to action, not to be forwarded.

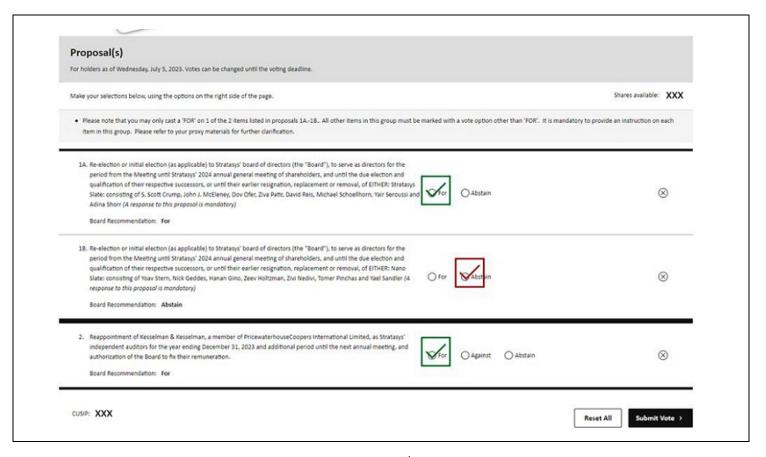
It leads to a fully digital form where you can vote in real time. I urge you to fill it out today.



# BOARD RECOMMENDATION FOR VOTE:

You are also asked to "ABSTAIN" as your vote for the election of the Nano Directors

to vote "FOR" the reappointment of our independent auditor, in section 2.



Please be aware that any and all Stratasys shareholders (as of the close of business on August 7<sup>th</sup>) are eligible to vote on the proposals being considered at the meeting. It is important to note that no matter how many shares you hold your vote matters. **The deadline to vote is August 7<sup>th</sup> at 11:59 p.m. U.S. Eastern time**.

# ADDITIONAL VOTING OPTIONS

If you did not receive the e-mail above, you may vote by submitting a proxy in one of the following ways:

- 1. Returning a physical proxy card in the envelope mailed to your E\*TRADE registered home address;
- 2. Submitting a proxy vote online at www.proxyvote.com; or
- 3. Submitting a proxy vote via telephone 800-454-8683

NOTE: In options 2&3 a control number will be needed, and it comes in either your e-mail or your regular mail package.

If you have any questions regarding the vote, please reach out to Yonah Lloyd, CCO and Vice President, Investor Relations.

Thank you for your engagement and commitment to making Stratasys a great place to work, and a market leader for the years to come.

Yoav

#### Forward-Looking Statements

This document contains forward-looking statements that involve risks, uncertainties and assumptions. If the risks or uncertainties ever materialize or the assumptions prove incorrect, the actual results of Stratasys Ltd. and its consolidated subsidiaries ("Stratasys") may differ materially from those expressed or implied by such forward-looking statements and assumptions. All statements other than statements of historical fact are statements that could be deemed forward-looking statements.

Such statements are based on management's beliefs and assumptions made based on information currently available to management. All statements in this communication, other than statements of historical fact, are forward-looking statements that may be identified by the use of the words "outlook," "guidance," "expects," "anticipates," "should," "estimates," and similar expressions. These forward-looking statements involve known and unknown risks and uncertainties, which may cause Stratasys' actual results and performance to be materially different from those expressed or implied in the forward-looking statements. Factors and risks that may impact future results and performance include, but are not limited to those factors and risks described in Item 3.D "Key Information - Risk Factors", Item 4 "Information on the Company", and Item 5 Operating and Financial Review and Prospects" in Stratasys' Annual Report on Form 20-F for the year ended December 31, 2022, filed with the Securities and Exchange Commission (the "SEC"), and in other filings by Stratasys with the SEC. These include, but are not limited to: factors relating to the partial tender offer commenced by Nano Dimension Ltd. ("Nano"), including actions taken by Nano in connection with the offer, actions taken by Stratasys or its shareholders in respect of the offer and the effects of the offer on Stratasys' businesses, or other developments involving Nano, the ultimate outcome of the proposed transaction between Stratasys and Desktop Metal, Inc. ("Desktop Metal"), including the possibility that Stratasys or Desktop Metal shareholders will reject the proposed transaction; the effect of the announcement of the proposed transaction on the ability of Stratasys and Desktop Metal to operate their respective businesses and retain and hire key personnel and to maintain favorable business relationships; the timing of the proposed transaction; the occurrence of any event, change or other circumstance that could give rise to the termination of the proposed transaction; the ability to satisfy closing conditions to the completion of the proposed transaction (including any necessary shareholder approvals); and other risks related to the completion of the proposed transaction and actions related thereto. For additional information about other factors that could cause actual results to differ materially from those described in the forward-looking statements, please refer to Stratasys' periodic reports and other filings with the SEC, including the risk factors identified in Stratasys' Annual Reports on Form 20-F and its Form 6-K report that published its results for the quarter ended March 31, 2023, which it furnished to the SEC on May 16, 2023. The forwardlooking statements included in this communication are made only as of the date hereof. Stratasys does not undertake any obligation to update any forward-looking statements to reflect subsequent events or circumstances, except as required by law.

#### Important Additional Information

This communication is not an offer to purchase or a solicitation of an offer to sell the ordinary shares of Stratasys. In response to a tender offer commenced by Nano, Stratasys has filed with the Securities and Exchange Commission a Solicitation/Recommendation Statement on Schedule 14D-9. STRATASYS SHAREHOLDERS ARE ADVISED TO READ STRATASYS' SOLICITATION/RECOMMENDATION STATEMENT ON SCHEDULE 14D-9 AND ANY OTHER RELEVANT DOCUMENTS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION WHEN THEY BECOME AVAILABLE BEFORE MAKING ANY DECISION WITH RESPECT TO ANY TENDER OFFER BECAUSE THEY CONTAIN IMPORTANT INFORMATION. Stratasys shareholders may obtain a copy of the Solicitation/Recommendation Statement on Schedule 14D-9, as well as any other documents filed by Stratasys in connection with the tender offer by Nano or one of its affiliates, free of charge at the SEC's website at www.sec.gov. In addition, investors and security holders may obtain free copies of these documents from Stratasys by directing a request to Stratasys Ltd., 1 Holtzman Street, Science Park, P.O. Box 2496, Rehovot 7612, Israel, Attn: Yonah Lloyd, VP Investor Relations, or by calling +972-74-745-4029.