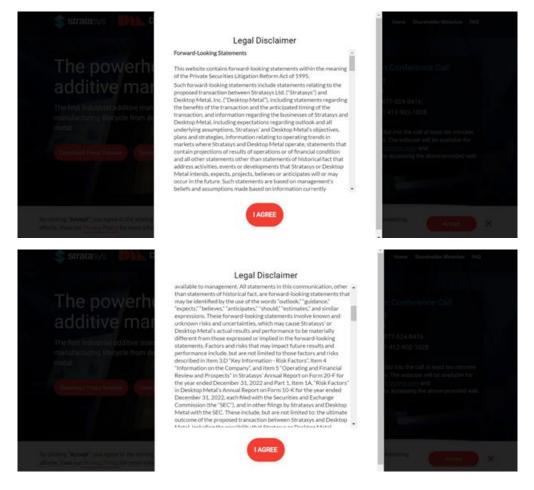
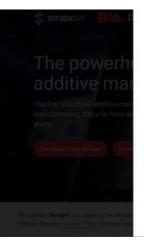
The following are screenshots from the Stratasys Ltd. and Desktop Metal, Inc. website (https://www.nextgenerationam.com/) on May 25, 2023.



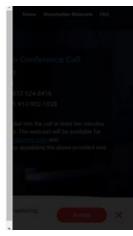


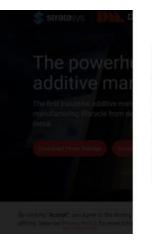
Legal Disclaimer

Metal, including the possibility that Stratasys or Desktop Metal Metal, including the possibility that Stratasys or Desktop Metal shareholders will reject the proposed transaction: the effect of the announcement of the proposed transaction on the ability of Stratasys and Desktop Metal to operate their respective businesses and retain. and hire key personnel and to maintain favorable business relationships: the timing of the proposed transaction could give rise to the termination of the proposed transactions: the occurrence of any event, change or other circumstance than could give rise to the termination of the proposed transactions: the ability to satisfy closing conditions to the completion of the proposed transaction fickeding any necessary shareholder approals); other risks related to the completion of the proposed transaction and actions networks and services; global market, political and economic conditions, and in the countries in which Stratasys and Desktop Metal operate in particular; services: global market, political and economic conditions, and in the countries in which Stratasys and Desktop Metal operate in particular; government regulations and approvals; the extent of growth of the 3D printing market generally; the global macro-economic environment, including headwinds caused by inflation, rising interest rates, unthrowable currency exchange rates and potential recessionary conditions; the impact of shifts in prices or margins of the products .









Legal Disclaimer
that Stratays or Desktop Metal sells or service: Stratays or Desktop Metal provides, including due to a shift toward is lower margin products,
or services; the potential adverse impact that recent gibbal
interruptions and delays involving freight carries and other third
parties may have on Stratays' or Desktop Metal's
subjly to successfully sell both existing and newly-leanched 3D
printing products: flipation and regulatory proceedings, including any
proceedings that may be instituted against Stratays or Desktop Metal
change in the additive manufacturing industry, which requires
Stratays and Desktop Metal to continue to develop new products and
innovations to meet constantly evolving customer demands and which
could adversely affect market adoption of Stratays' or Desktop Metal's
information technology system.
There in its a swell as other visits related to the proposed transaction.

Legal Disclaimer

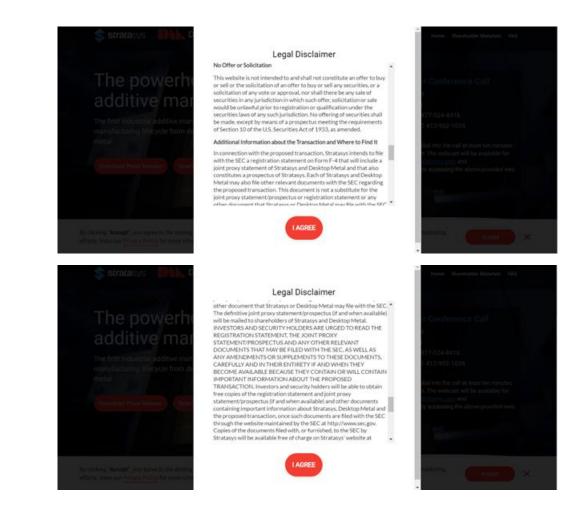
These risks, as well as other risks related to the proposed transaction, will be included in the registration statement on Form F-4 and joint renor statement forvionech is that will be fided with the Genericities and **

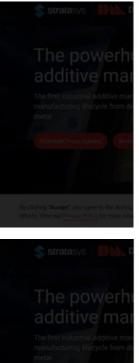


Legal Disclaimer

Legal Disclaimer Exchange Commission ("SEC") in connection with the proposed transaction. While the list of charcors presented here is, and the list of tactors to be presented in the registration statement on Form F-4 are, considered regreement of all potential risks and uncersidented to be a complete statement of all potential risks and uncersident to be additional information about other fractors that could cause actual results to differ naterially from other flactors that could cause actual respective periodic reports and other filings with the SEC. Including the risk factors identified in Stratavy: and Deaktop Metal's Annual Reports on Form 20-F and Form 10-K, respectively, and Stratavy' Form 4-K reports that published its results for the quarter ended March 31, 2023, which it turnished to the SEC on May 16, 2023, and Deaktop Metal's most exerct Quarterly Reports on Form 30-Q. The forward-looking statements included in this communication are made undertakes any obligation to update any forward-looking statements to reflect subsequent events or circumstances, except as required by law. I







Legal Disclaimer

https://investors.stratavys.com/sec-filings.Copies of the documents filed with the SEC by Desktop Metal will be available free of charge on Desktop Metal's website at https://ir.desktopmetal.com/sec-filings/all-sec-filings. .

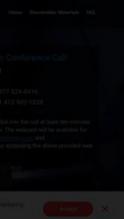
Participants in the Solicitation

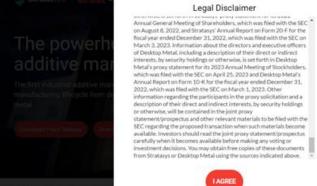
Stratasys, Desktop Metal and certain of their respective directors and Stratasys, Desktop Metal and certain of their respective directors and executive officers may be deemed to be participants in the solitication of proxies in respect of the proposed transaction. Information about the directors and executive officers of Stratasys, including a description of their direct of indirect interests. By lecurity holdings or otherwise, is set forth in Stratasys' proxy statement for its 2022. Annual General Meeting of Shareholders, which was filed with the SEC on August 8, 2022, and Stratasys' Annual Report on Form 20-F for the fiscal year ended December 31, 2022, which was filed with the SEC on March 3, 2023, Information about the directors and executive officers of Desktop Metal, Including a description of their direct or isdirect interests, by security holding or otherwise, is set forth in Desktop Metal's proxy statement for its 2023 Annual Meeting of Stockholders, •

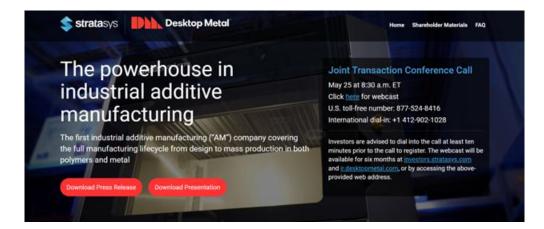


Legal Disclaimer

I AGREE







Creating an industrial AM leader across verticals, with full technology portfolio

Compelling strategic combination delivers significant value for shareholders

Scale

The first AM company to achieve comprehensive scale

Leading Polymer and Metal player

Targeting \$1.18 in revenue by 2025

Product portfolio

Superior multi-AM technology portfolio (HW / Material / SW / Service)

Largest materials and SW platform

+50% of revenue from mass production solutions - one of the fastest growing segments in AM

Innovation and expertise

Substantial combined R&D team and patent portfolio - 800+ scientists and engineers

3,400+ patents granted and pending driving innovation across a differentiated materials library

Unparalleled distribution

One of the largest global go-to-market networks in 3D printing

Creates significant cross-sell potential for recognizable brands

First in class customer support capabilities

Powerful synergies

~\$50M in additional run-rate cost synergies⁽¹⁾

~\$50M in expected run-rate revenue synergies

Robust financials

Scaled and profitable pro forma entity

Targeting 10%-12% adjusted EBITDA margin in 2025

Well-capitalized to drive future growth. Together, the companies had ~\$437M⁽²⁾ of cash as of 1Q 2023

1 in addition to the previously announced cost reduction plans by Desktop Metal, implemented 2022-2023 2 Includes cash and cash equivalents and shork term investments, before executing the Covestro acquisition

SSYS + DM will deliver benefits for all stakeholders

Shareholders

Significant opportunity to capture the value of AM for mass production

Customers

Full end to end solutions by vertical

Receive superior value (cost, quality, reliability)

Expected to achieve ~\$50 million in additional Best customer support in the industry

Expected to achieve ~\$50 million in annual run-rate revenue synergies by 2025

annual run-rate cost synergies by 2025

Access to innovation (800+ scientists / engineers)

Unique technologies that transform customers' business Targeting \$1.1 billion in revenue and 10%-12% in adjusted EBITDA margin in 2025

Employees

Exposure to the broadest and most innovative technologies in AM

Expanded opportunities

Shared values of commitment to innovation and customer success

Well-capitalized company

Double-digit growth

INVESTOR RELATIONS Yonah Lloyd CCO / VP Investor Relations

U.S. MEDIA

Ed Trissel / Joseph Sala / Kara Brickman Joele Frank, Wilkinson Brimmer Katcher (212) 355-4449

ISRAEL MEDIA

Rosa Coblens VP Sustainability, Public Relations IL & Global Internal Communications

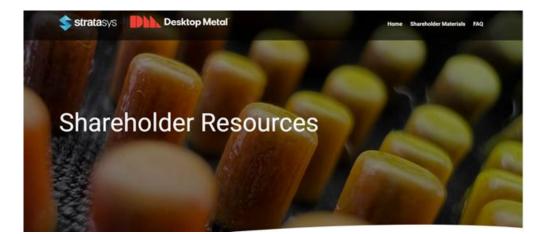
Yael Amon Scherf Communications

+972527202703

INVESTOR RELATIONS Jay Gentzkow (781) 730-2110 MEDIA RELATIONS Sarah Webster

Desktop Metal

(313) 715-6988



Press Releases

MAY 25, 2023 Stratasys to Combine with Desktop Metal in Approximately \$1.8 Billion All-Stock Transaction

DOWNLOAD

DOWNLOAD

Presentations

MAY 25, 2023 Stratasys and Desktop Metal to Combine

Stratasys

INVESTOR RELATIONS Yonah Llovd

Yonah Lloyd CCO / VP Investor Relations Yonah Lloyd@stratasys.com

U.S. MEDIA

Ed Trissel / Joseph Sala / Kara Brickman Joele Frank, Wilkinson Brimmer Katcher (212) 355-4449

ISRAEL MEDIA

Ross Coblens VP Sustainability, Public Relations IL & Global Internal Communications Ross Coblens@stratasys.com Yael Arnon

Scherf Communications

+972527202703

Desktop Metal

INVESTOR RELATIONS Jay Gentzkow Inventzkow Bidesktoometal com (781) 730-2110

MEDIA RELATIONS Sarah Webster sarahwebster@desktopmeta (313) 715-6988



What was announced?

- Stratasys has entered into a definitive agreement to combine with Desktop Metal in an all-stock transaction valued at approximately \$1.8 billion.
- This combination creates an additive manufacturing company that is expected to be well-positioned to serve the evolving needs of customers in
 manufacturing.

Who is Stratasys?

Stratasys, headquartered in Rehovot, Israel, is a leader in polymer 3D printing solutions for industries such as aerospace, automotive, consumer
products, healthcare, fashion and education.

Who is Desktop Metal?

 Desktop Metal, headquartered in Boston, Massachusetts, is a leader in industrial production with a strong portfolio of production metal, sand, ceramic and dental 3D printing solutions that is complementary to Stratasys' polymer strengths.

What are the financial and strategic benefits of the transaction?

- The combination with Desktop Metal will accelerate our growth trajectory by uniting two leaders to create a premier global provider of industrial
 additive manufacturing solutions.
- The transaction establishes a uniquely scaled additive manufacturing company that is expected to be one of the largest companies in the industry, targeting \$1.1 billion in 2025 revenue.
- The combination is expected to generate approximately \$50 million in annual run-rate cost savings by 2025, with an additional \$50 million in annual run-rate revenue synergies.
- In addition, the combined company will have a broad product portfolio and attractive positions across multiple additive manufacturing technologies and solutions, with more than 50% of pro forma combined company revenue is expected to be derived from end-use-parts manufacturing, one of the fastest growing segments in additive manufacturing.
- The transaction brings together complementary IP portfolios with more than 3,400 patents and pending patent applications and one of the largest
 R&D and engineering teams in the industry.

What are the terms of the transaction?

- Stratasys and Desktop Metal have entered into a definitive agreement whereby the companies will combine in an all-stock transaction valued at approximately \$1.8 billion.
- Under the terms of the agreement, Desktop Metal stockholders will receive 0.123 ordinary shares of Stratasys for each share of Desktop Metal Class A
 common stock, which represents a value of approximately \$1.88 per share of Desktop Metal Class A common stock based on the closing price of a
 Stratasys ordinary share of \$15.26 on May 23, 2023.
- Following the closing of the transaction, Stratasys shareholders will own approximately 59% of the combined company, and Desktop Metal shareholders will own approximately 41% of the combined company, on a fully diluted basis.

Who will lead the combined company?

 Following the close of the transaction, Dr. Yoav Zeif, CEO of Stratasys, will lead the combined company as CEO together with Mr. Ric Fulop, current CEO of Desktop Metal, as Chairman of the Board.

What happens between now and close?

Until the transaction closes, which we expect to occur in the fourth quarter of 2023, Stratasys and Desktop Metal will continue to operate as separate companies.

When will the transaction close? What approvals do you need to close the transaction?

 We expect the transaction to close in the fourth quarter of 2023, subject to customary closing conditions, including the approval of Stratasys' shareholders and Desktop Metal's stockholders and the receipts of certain governmental and regulatory approvals.

Stratasys

INVESTOR RELATIONS Yonah Lloyd CCO / VP Investor Relations

U.S. MEDIA

Ed Trissel / Joseph Sala / Kara Brickman Joele Frank, Wilkinson Brimmer Katcher (212) 355-4449

ISRAEL MEDIA

Rosa Coblens VP Sustainability, Public Relations IL & Global Internal Communications Rosa Coblems@stratanys.com

Yael Arnon Scherf Communications

yaela@scherfcom.com +972527202703 Desktop Metal

Jay Gentzkow Jaygentzkow@desktoometal (781) 730-2110

MEDIA RELATIONS Sarah Webster

(313) 715-6988

Forward-Looking Statements

This communication contains forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995.

Such forward-looking statements include statements relating to the proposed transaction between Stratasys Ltd. ("Stratasys") and Desktop Metal, Inc. ("Desktop Metal"), including statements regarding the benefits of the transaction and the anticipated timing of the transaction, and information regarding the businesses of Stratasys and Desktop Metal, including expectations regarding outlook and all underlying assumptions, Stratasys' and Desktop Metal's objectives, plans and strategies, information relating to operating trends in markets where Stratasys and Desktop Metal operate, statements that contain projections of results of operations or of financial condition and all other statements other than statements of historical fact that address activities, events or developments that Stratasys or Desktop Metal intends, expects, projects, believes or anticipates will or may occur in the future. Such statements are based on management's beliefs and assumptions made based on information currently available to management. All statements in this communication, other than statements of historical fact, are forward-looking statements that may be identified by the use of the words "outlook," "guidance," "expects," "believes," "anticipates," "should," "estimates," and similar expressions. These forward-looking statements involve known and unknown risks and uncertainties, which may cause Stratasys' or Desktop Metal's actual results and performance to be materially different from those expressed or implied in the forward-looking statements. Factors and risks that may impact future results and performance include, but are not limited to those factors and risks described in Item 3.D "Key Information -Risk Factors", Item 4 "Information on the Company", and Item 5 "Operating and Financial Review and Prospects" in Stratasys' Annual Report on Form 20-F for the year ended December 31, 2022 and Part 1, Item 1A, "Risk Factors" in Desktop Metal's Annual Report on Form 10-K for the year ended December 31, 2022, each filed with the Securities and Exchange Commission (the "SEC"), and in other filings by Stratasys and Desktop Metal with the SEC. These include, but are not limited to: the ultimate outcome of the proposed transaction between Stratasys and Desktop Metal, including the possibility that Stratasys or Desktop Metal shareholders will reject the proposed transaction; the effect of the announcement of the proposed transaction on the ability of Stratasys and Desktop Metal to operate their respective businesses and retain and hire key personnel and to maintain favorable business relationships; the timing of the proposed transaction; the occurrence of any event, change or other circumstance that could give rise to the termination of the proposed transaction; the ability to satisfy closing conditions to the completion of the proposed transaction (including any necessary shareholder approvals); other risks related to the completion of the proposed transaction and actions related thereto; changes in demand for Stratasys' or Desktop Metal's products and services; global market, political and economic conditions, and in the countries in which Stratasys and Desktop Metal operate in particular; government regulations and approvals; the extent of growth of the 3D printing market generally; the global macro-economic environment, including headwinds caused by inflation, rising interest rates, unfavorable currency exchange rates and potential recessionary conditions; the impact of shifts in prices or margins of the products that Stratasys or Desktop Metal sells or services Stratasys or Desktop Metal provides, including due to a shift towards lower margin products or services; the potential adverse impact that recent global interruptions and delays involving freight carriers and other third parties may have on Stratasys' or Desktop Metal's supply chain and distribution network and consequently, Stratasys' or Desktop Metal's ability to successfully sell both existing and newly-launched 3D printing products; litigation and regulatory proceedings, including any proceedings that may be instituted against Stratasys or Desktop Metal related to the proposed transaction; impacts of rapid technological change in the additive manufacturing industry, which requires Stratasys and Desktop Metal to continue to develop new products and innovations to meet constantly evolving customer demands and which could adversely affect market adoption of Stratasys' or Desktop Metal's products; and disruptions of Stratasys' or Desktop Metal's information technology systems.

These risks, as well as other risks related to the proposed transaction, will be included in the registration statement on Form F-4 and joint proxy statement/prospectus that will be filed with the Securities and Exchange Commission ("SEC") in connection with the proposed transaction. While the list of factors presented here is, and the list of factors to be presented in the registration statement on Form F-4 are, considered representative, no such list should be considered to be a complete statement of all potential risks and uncertainties. For additional information about other factors that could cause actual results to differ materially from those described in the forward-looking statements, please refer to Stratasys and Desktop Metal's respective periodic reports and other filings with the SEC, including the risk factors identified in Stratasys' and Desktop Metal's Annual Reports on Form 20-F and Form 10-K, respectively, and Stratasys' Form 6-K reports that published its results for the quarter ended March 31, 2023, which it furnished to the SEC on May 16, 2023, and Desktop Metal's most recent Quarterly Reports on Form 10-Q. The forward-looking statements included in this communication are made only as of the date hereof. Neither Stratasys nor Desktop Metal undertakes any obligation to update any forward-looking statements to reflect subsequent events or circumstances, except as required by law.

No Offer or Solicitation

This communication is not intended to and shall not constitute an offer to buy or sell or the solicitation of an offer to buy or sell any securities, or a solicitation of any vote or approval, nor shall there be any sale of securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No offering of securities shall be made, except by means of a prospectus meeting the requirements of Section 10 of the U.S. Securities Act of 1933, as amended.

Additional Information about the Transaction and Where to Find It

In connection with the proposed transaction, Stratasys intends to file with the SEC a registration statement on Form F-4 that will include a joint proxy statement of Stratasys and Desktop Metal and that also constitutes a prospectus of Stratasys. Each of Stratasys and Desktop Metal may also file other relevant documents with the SEC regarding the proposed transaction. This document is not a substitute for the joint proxy statement/prospectus or registration statement or any other document that Stratasys or Desktop Metal may file with the SEC. The definitive joint proxy statement/prospectus (if and when available) will be mailed to shareholders of Stratasys and Desktop Metal. INVESTORS AND SECURITY HOLDERS ARE URGED TO READ THE REGISTRATION STATEMENT, THE JOINT PROXY STATEMENT/PROSPECTUS AND ANY OTHER RELEVANT DOCUMENTS THAT MAY BE FILED WITH THE SEC, AS WELL AS ANY AMENDMENTS OR SUPPLEMENTS TO THESE DOCUMENTS, CAREFULLY AND IN THEIR ENTIRETY IF AND WHEN THEY BECOME AVAILABLE BECAUSE THEY CONTAIN OR WILL CONTAIN IMPORTANT INFORMATION ABOUT THE PROPOSED TRANSACTION. Investors and security holders will be able to obtain free copies of the registration statement and joint proxy statement/prospectus (if and when available) and other documents containing important information about Stratasys, Desktop Metal and the proposed transaction, once such documents are filed with the SEC through the website maintained by the SEC at http://www.sec.gov. Copies of the documents filed with, or furnished, to the SEC by Stratasys will be available free of charge on Stratasys' website at https://investors.stratasys.com/sec-filings.

Participants in the Solicitation

Stratasys, Desktop Metal and certain of their respective directors and executive officers may be deemed to be participants in the solicitation of proxies in respect of the proposed transaction. Information about the directors and executive officers of Stratasys, including a description of their direct or indirect interests, by security holdings or otherwise, is set forth in Stratasys' proxy statement for its 2022 Annual General Meeting of Shareholders, which was filed with the SEC on August 8, 2022, and Stratasys' Annual Report on Form 20-F for the fiscal year ended December 31, 2022, which was filed with the SEC on March 3, 2023. Information about the directors and executive officers of Desktop Metal, including a description of their direct or indirect interests, by security holdings or otherwise, is set forth in Desktop Metal's proxy statement for its 2023 Annual Meeting of Stockholders, which was filed with the SEC on April 25, 2023 and Desktop Metal's Annual Report on Form 10-K for the fiscal year ended December 31, 2022, which was filed with the SEC on March 1, 2023. Other information regarding the participants in the proxy solicitation and a description of their direct and indirect interests, by security holdings or otherwise, will be contained in the joint proxy statement/prospectus and other relevant materials to be filed with the SEC regarding the proposed transaction when such materials become available. Investors should read the joint proxy statement/prospectus carefully when it becomes available before making any voting or investment decisions. You may obtain free copies of these documents from Stratasys or Desktop Metal using the sources indicated above.